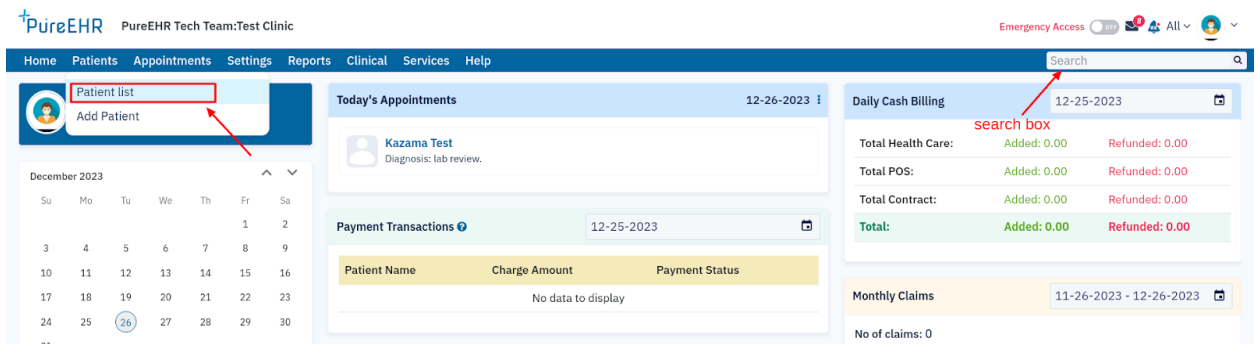


Patient data can be exported in the CCD format. EHR users who have access can export (permissions can be managed by the super admin provider from the [Access management page](#)) patients' data by downloading the XML file and can also share this data through PHI mail.

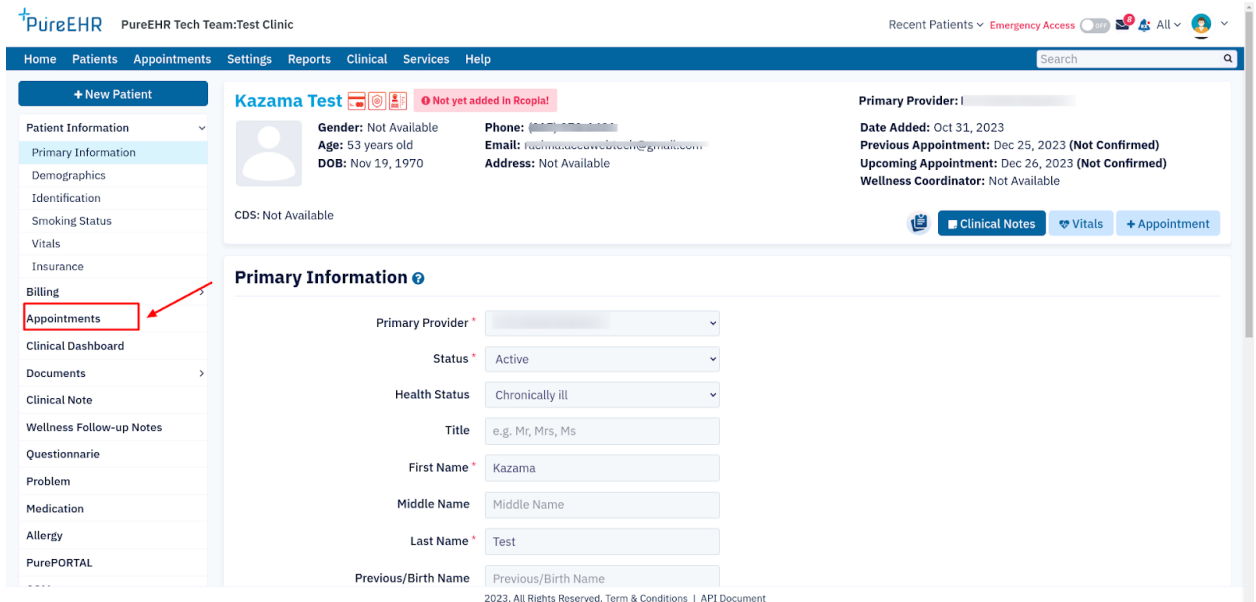
Export Individual patient's data

Download the patient's CCDA

1. Login into the [PureEHR](#)
2. Open the patient chart either through the **Patient list** under the patient menu or by using a **search box** situated at the right side top as shown in the screenshot.



3. Go to the Appointments menu under the patient chart



4. Click on the CCDA download button in the appointment line as shown in the screenshot.

Past Appointments [?](#) Print Past Appointments

Scheduled Time	Provider	Reason	Notes	Office	Exam Room	Appointment Status	Profile	Actions
Tue Nov 28, 2023 8:40 AM	[Redacted]	TEST_RAC		Beaverton 12345678910111213141516	test123456789101112131415	Confirmed	-	(Download icon circled in red)
Mon Dec 04, 2023 4:00 PM	D.O. David	Leukemia - Leukemia		Beaverton 12345678910111213141516	test123456789101112131415	Not Confirmed	Leukemia	
Mon Dec 04, 2023 4:40 PM	[Redacted]	lab review.		Beaverton 12345678910111213141516		Not Confirmed	Consultation	

5. After clicking you will see a pop-up model here select if you want to download the file for a **Referral note** or **Summarization of an episode note** and Click on Download.

Download CCDA ✕

Select CCDA Type

Summarization of episode note

Referral Note

[Download](#)

An XML file of the patient's information in CCDA format will be downloaded.

Share the patient's CC through PHI mail

1. After login into the PureEHR open the appointment menu under the patient chart as shown in the given image

PureEHR Tech Team:Test Clinic

Recent Patients Emergency Access All

Home Patients Appointments Settings Reports Clinical Services Help

+ New Patient

Patient Information

Primary Information

Demographics

Identification

Smoking Status

Vitals

Insurance

Billing

Appointments

Clinical Dashboard

Documents

Clinical Note

Wellness Follow-up Notes

Questionnaire

Problem

Medication

Allergy

PurePORTAL

Kazama Test **Not yet added in Recopia!**

Gender: Not Available Age: 53 years old DOB: Nov 19, 1970

Phone: [Redacted] Email: [Redacted] Address: Not Available

Primary Provider: [Redacted]

Date Added: Oct 31, 2023

Previous Appointment: Dec 25, 2023 (Not Confirmed)

Upcoming Appointment: Dec 26, 2023 (Not Confirmed)

Wellness Coordinator: Not Available

CDS: Not Available

Clinical Notes Vitals Appointment

Primary Information

Primary Provider * [Redacted]

Status * Active

Health Status Chronically ill

Title e.g. Mr, Mrs, Ms

First Name * Kazama

Middle Name Middle Name

Last Name * Test

Previous/Birth Name Previous/Birth Name

2023. All Rights Reserved. Term & Conditions | API Document

2. Click on the **share** button on the appointment line.

Past Appointments [Print Past Appointments](#)

Scheduled Time	Provider	Reason	Notes	Office	Exam Room	Appointment Status	Profile	Actions
Tue Nov 28, 2023 8:40 AM	[Redacted]	TEST_RAC		Beaverton 12345678910111213141516	test123456789101112131415	Confirmed	-	Edit Delete Share Print Refresh More
Mon Dec 04, 2023 4:00 PM	D.O. David	Leukemia - Leukemia		Beaverton 12345678910111213141516	test123456789101112131415	Not Confirmed	Leukemia	Edit Delete Share Print Refresh More
Mon Dec 04, 2023 4:40 PM	[Redacted]	lab review.		Beaverton 12345678910111213141516		Not Confirmed	Consultation	Edit Delete Share Print Refresh More

3. After clicking you will see a pop-up model, enter the required details of the recipient's mail ID, mail content, and if needed referring or ordering provider then click on the send button.

Note: select Referral doctor if you are sending the details for the referral note.

Send CCDA ✕

Recipient *

Mail Subject

Mail Content *

Referring doctor ▼

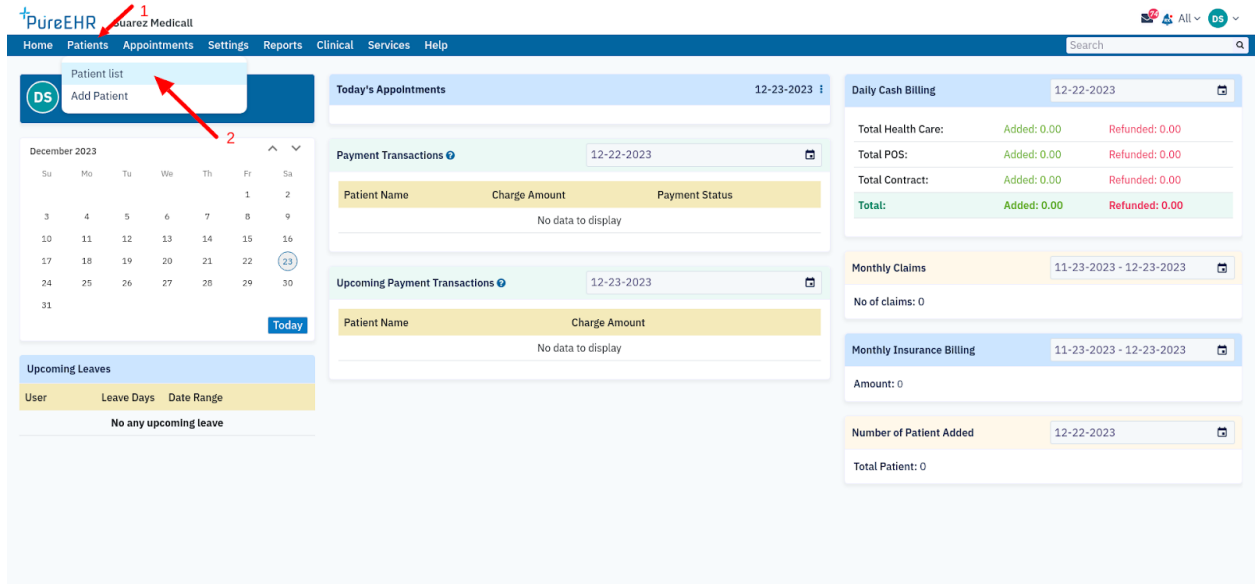
Ordering doctor ▼

Referral Doctor

The patient's CCDA will be shared through the secure PHI mail in an XML file.

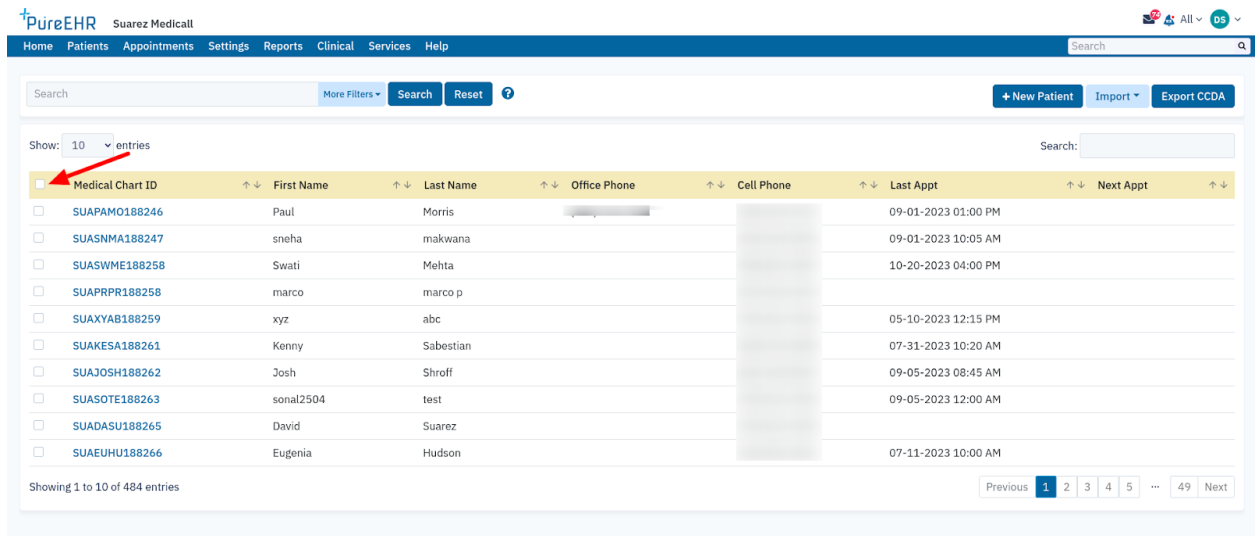
Export patient's data in bulk

1. After login into the PureEHR open the **Patient List** from the Patient menu



The screenshot shows the PureEHR Patient List dashboard. The top navigation bar includes Home, Patients, Appointments, Settings, Reports, Clinical, Services, and Help. The main content area is divided into several sections: a Patient list sidebar with an 'Add Patient' button, a calendar for December 2023, an 'Upcoming Leaves' section, 'Today's Appointments' for 12-23-2023, 'Payment Transactions' for 12-22-2023, 'Upcoming Payment Transactions' for 12-23-2023, 'Daily Cash Billing' for 12-22-2023, 'Monthly Claims' for 11-23-2023 - 12-23-2023, 'Monthly Insurance Billing' for 11-23-2023 - 12-23-2023, and a 'Number of Patient Added' section for 12-22-2023. A red arrow labeled '1' points to the 'Patient list' menu item, and another red arrow labeled '2' points to the 'Add Patient' button.

2. Select single/multiple or all patients whose data you want to export.



The screenshot shows the PureEHR Patient List table. The table has columns for Medical Chart ID, First Name, Last Name, Office Phone, Cell Phone, Last Appt, and Next Appt. A red arrow points to the checkbox in the first row, indicating the selection of a patient. The table contains 10 rows of patient data. Below the table, there is a pagination control showing 'Showing 1 to 10 of 484 entries' and a 'Previous' button followed by page numbers 1, 2, 3, 4, 5, and 'Next'.

Medical Chart ID	First Name	Last Name	Office Phone	Cell Phone	Last Appt	Next Appt
<input type="checkbox"/> SUAPAMO188246	Paul	Morris			09-01-2023 01:00 PM	
<input type="checkbox"/> SUASNMA188247	sneha	makwana			09-01-2023 10:05 AM	
<input type="checkbox"/> SUASWME188258	Swati	Mehta			10-20-2023 04:00 PM	
<input type="checkbox"/> SUAPRPR188258	marco	marco p				
<input type="checkbox"/> SUAXYAB188259	xyz	abc			05-10-2023 12:15 PM	
<input type="checkbox"/> SUAKESA188261	Kenny	Sabastian			07-31-2023 10:20 AM	
<input type="checkbox"/> SUAJOSSH188262	Josh	Shroff			09-05-2023 08:45 AM	
<input type="checkbox"/> SUASOTE188263	sonal2504	test			09-05-2023 12:00 AM	
<input type="checkbox"/> SUADASU188265	David	Suarez				
<input type="checkbox"/> SUAEUHU188266	Eugenia	Hudson			07-11-2023 10:00 AM	

3. Click on the **Export CCDA** button situated at the right side top of the page.

The screenshot shows the PureEHR Suarez Medical interface. At the top, there is a navigation bar with links for Home, Patients, Appointments, Settings, Reports, Clinical, Services, and Help. A search bar is located on the right side of the navigation bar. Below the navigation bar, there is a search filter section with a search input field, 'More Filters', 'Search', and 'Reset' buttons. To the right of this section are three buttons: '+ New Patient', 'Import', and 'Export CCDA'. A red arrow points to the 'Export CCDA' button. Below the search filter section, there is a table with columns: Medical Chart ID, First Name, Last Name, Office Phone, Cell Phone, Last Appt, and Next Appt. The table contains 10 rows of patient data. At the bottom of the table, there is a pagination control showing 'Showing 1 to 10 of 484 entries' and a set of buttons for navigating between pages (Previous, 1, 2, 3, 4, 5, ..., 49, Next).

Medical Chart ID	First Name	Last Name	Office Phone	Cell Phone	Last Appt	Next Appt
SUAPAMO188246	Paul	Morris			09-01-2023 01:00 PM	
SUASNMA188247	sneha	makwana			09-01-2023 10:05 AM	
SUASWME188258	Swati	Mehta			10-20-2023 04:00 PM	
SUAPRPR188258	marco	marco p				
SUAXYAB188259	xyz	abc			05-10-2023 12:15 PM	
SUAKESA188261	Kenny	Sabestian			07-31-2023 10:20 AM	
SUAJOSH188262	Josh	Shroff			09-05-2023 08:45 AM	
SUASOTE188263	sonal2504	test			09-05-2023 12:00 AM	
SUADASU188265	David	Suarez				
SUAEUHU188266	Eugenia	Hudson			07-11-2023 10:00 AM	

A zip file will be downloaded into your system all the patient's data will be in an XML file and in a CCDA format.